

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re

SILICON GRAPHICS, INC., *et al.*,

Debtors.

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Chapter 11 Case No.

06-10977 (BRL)

(Jointly Administered)

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POSTCONFIRMATION ORDER AND NOTICE

WHEREAS, an order (the “Confirmation Order”) was entered by the Court on September 19, 2006;

WHEREAS, it is the responsibility of Silicon Graphics, Inc. and its direct and indirect subsidiaries in the above-referenced chapter 11 cases, as debtors and debtors in possession (collectively, the “Debtors”), pursuant to Local Bankruptcy Rule 3020-1, to inform the Court of the progress made toward (i) consummation of the plan under 11 U.S.C. § 1101(2), (ii) entry of a final decree under Rule 3022 of the Federal Rules of Bankruptcy Procedure, and (iii) case closing under 11 U.S.C. § 350;

IT IS THEREFORE ORDERED that the Debtors shall comply with the following, except to the extent the Court orders otherwise:

- (1) Periodic Status Reports. Subject to the requirements set forth in paragraph 4 of this Order and 11 U.S.C. § 1106(a)(7), the Debtors shall file, within forty-five (45) days after the date of this Order, a status report detailing the actions taken by the Debtors and the progress made toward the consummation of the plan. Reports shall be filed thereafter every January 15th, April 15th, July 15th, and October 15th until a final decree has been entered.
- (2) Notices. The Debtors shall mail a copy of the Confirmation Order and this Order to: (i) Silicon Graphics, Inc., 1200 Crittenden Lane, Mountain View, California 94043, Attention: Barry Weinert, Esq.; (ii) Weil, Gotshal & Manges LLP, attorneys for the Debtors, 767 Fifth Avenue, New York, New York 10153, Attention: Gary T. Holtzer, Esq. and Shai Y. Waisman, Esq.; (iii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004, Attention: Lisa L. Lambert, Esq.; (iv) Winston & Strawn LLP, attorneys for the official committee of unsecured creditors, 200 Park Avenue, New York, New York 10166, Attention: David Neier, Esq. and 333 S. Grand Avenue, Los Angeles, California 90071, Attention: Eric Sagerman, Esq.; (v) Goodwin Procter LLP, counsel to the *ad hoc*

committee of the Debtors' secured noteholders, 599 Lexington Avenue, New York, New York 10022, Attention: Allan S. Brilliant, Esq. and Emanuel C. Grillo, Esq.; (vi) Sullivan & Cromwell LLP, counsel to Morgan Stanley Senior Funding, Inc., the agent for the Debtors' postpetition credit facility, 125 Broad Street, New York, New York 10004-2498, Attention: Eric Lindauer, Esq. and 1888 Century Park East, Los Angeles, California 90067-1725, Attention: Hydee R. Feldstein, Esq., and (vii) those parties entitled to notice pursuant to this Court's order, dated May 31, 2006, establishing notice procedures in these chapter 11 cases.

- (3) Closing Report and Final Decree. Within forth-five (45) days following the distribution of any deposit required by the plan or, if no deposit was required, upon the payment of the final distribution required by the plan, the Debtors shall file a closing report in accordance with Local Bankruptcy Rule 3022-1 and an application for a final decree.
- (4) Case Closing. The Debtors shall submit the information described in paragraph 3 herein, including a final decree closing the case, within one (1) year from the date of the Confirmation Order. If the Debtors fail to comply with this Order, the Clerk shall so advise this Court and an order to show cause may be issued.

Dated: September 25, 2006
New York, New York

/s/ Burton R. Lifland
UNITED STATES BANKRUPTCY COURT JUDGE